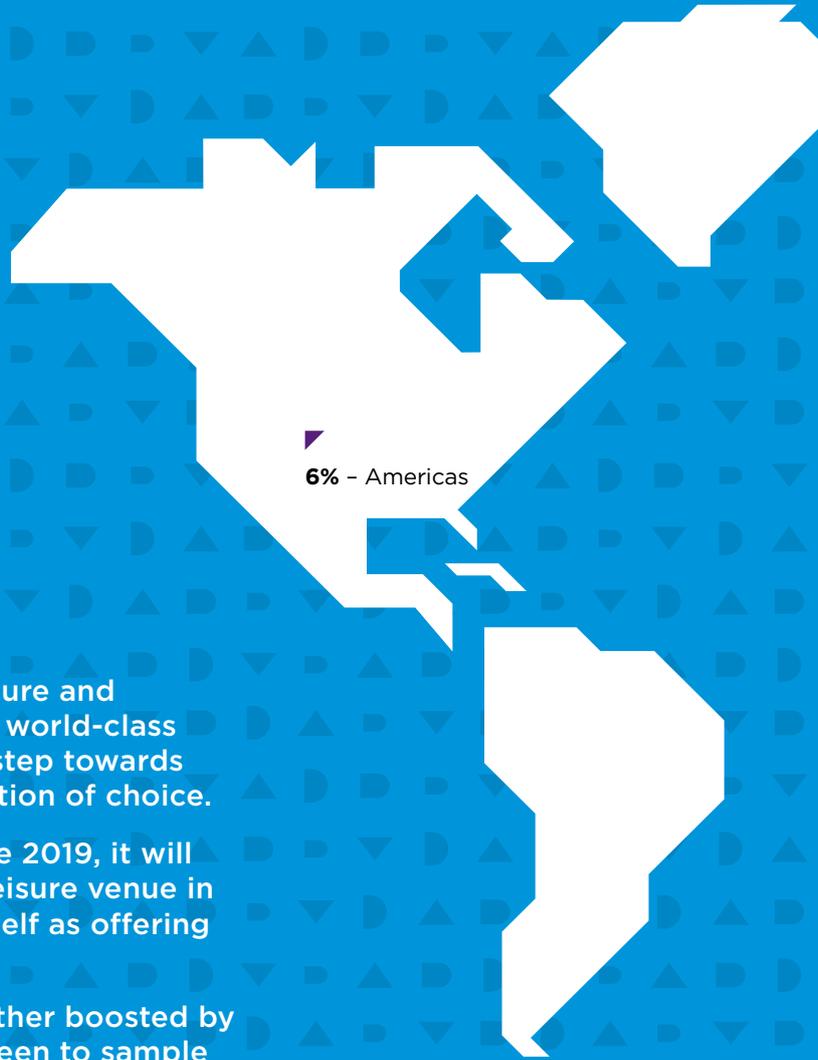


STRONG MACRO ECONOMIC ENVIRONMENT



With the addition of the region's largest leisure and entertainment destination to its portfolio of world-class attractions, Dubai has taken another major step towards becoming the global family-friendly destination of choice.

When our Six Flags theme park opens in late 2019, it will consolidate DPR's reputation as a premier leisure venue in a city that is investing heavily to position itself as offering something for everybody.

The city's strong local economy is being further boosted by the growing influx of international visitors keen to sample Dubai's many delights. DPR is well positioned to benefit from this and major initiatives, such as Expo 2020, when Dubai hopes to attract 20 million visitors.



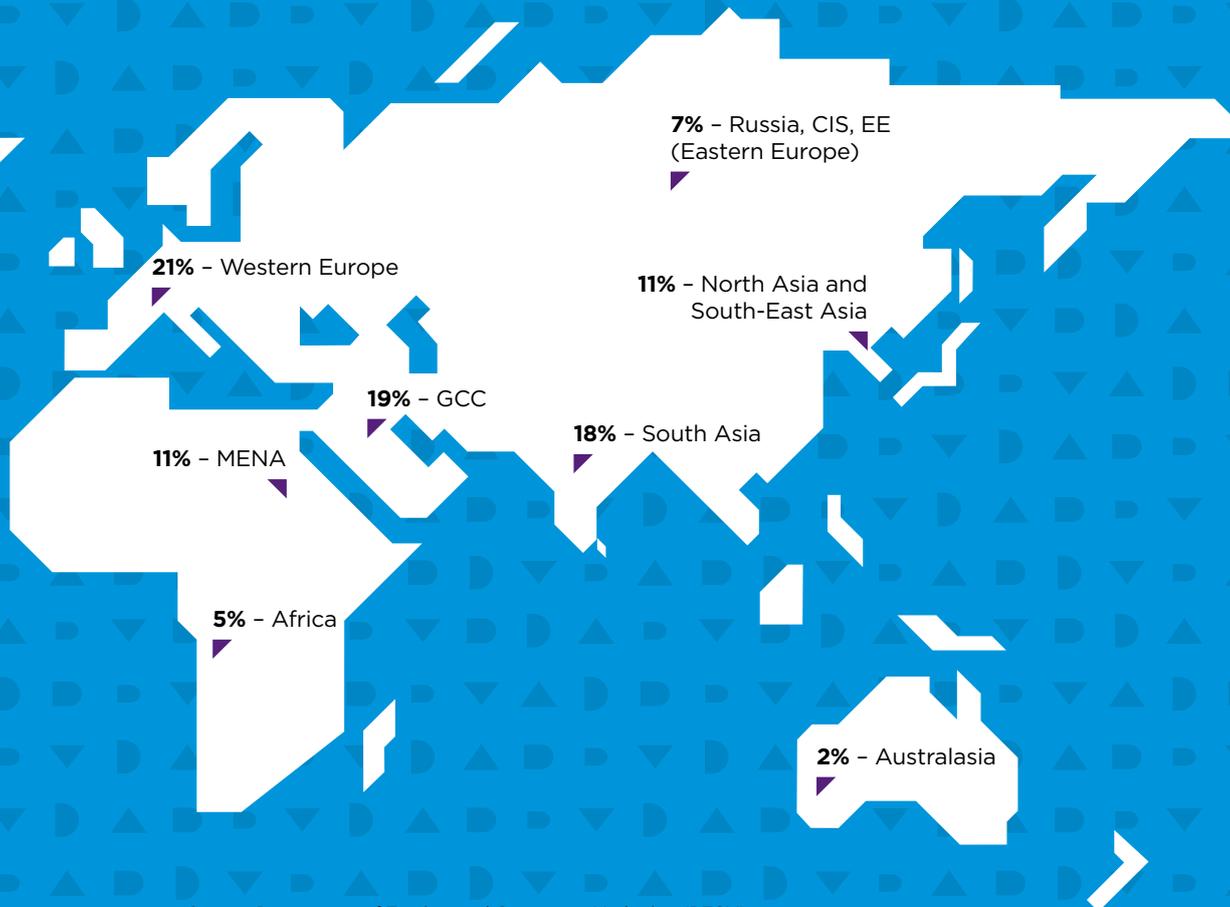
Recent analysis by the Dubai Chamber of Commerce and Industry suggests that total spending in the UAE's travel and tourism sector will exceed AED 154 billion (US\$42 billion) by year end.

Dubai 2020 visitor target

20m

Dubai is on target to attract 20 million visitors by 2020, double the number in 2012.

Source of visitors by region
(% in Jan-Dec 2017)



Source: Department of Tourism and Commerce Marketing (DTCM)

Fourth most-visited city

USD **30bn**

Overnight international visitors to Dubai – the world's fourth most-visited city – spent a record \$28.5 billion in 2016, more than in any other international destination. Expenditure in 2017 is expected to top \$30 billion.*

*Source: Mastercard Destination Cities Index

Top billing for Dubai International Airport

88.2m

Dubai International confirmed its ranking as the world's busiest airport for international travel, serving 88.2 million passengers in 2017, an increase of 5.5 percent on the previous year. Traffic in 2018 is forecast to top 90 million.

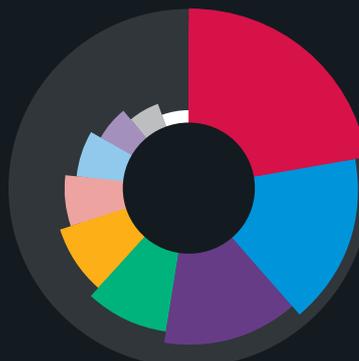


Total inbound tourists to Dubai
(Jan-Dec 2017)

15.79m

Visitors from top 10 source markets
Jan - Dec 2017 ('000 visitors)

India	2,073	USA	633
Saudi Arabia	1,529	Pakistan	598
UK	1,265	Russia	530
Oman	862	Germany	506
China	764	Iran	503



Families and couples now account for more than half the travellers visiting Dubai, the world's second safest city.