



Q3 2016 COMPANY FACTSHEET



DXB Entertainments PJSC (previously Dubai Parks and Resorts) is a Dubai headquartered leisure and entertainment company traded on the Dubai Financial Market (DFM) under the trading symbol DXBE. As of the 30 September 2016 it had a market cap of AED 12.6 billion.

DXB Entertainments was listed on the DFM in December 2014 originally as Dubai Parks and Resorts PJSC.

DXB Entertainments owns the Dubai Parks and Resorts destination which consists of 4 theme parks (Six Flags Dubai opening in 2019) and 1 water park all at the same location. The large-scale AED 13.2 billion development is spread across 30.6 million square feet of land and expects to receive 6.7 million ticketed visits in 2017, the first full year of operation.

KEY FIGURES

8.0b

**AED 8 BILLION
EQUITY**

AED 6.3 billion in equity through an IPO in 2014, and AED 1.7 billion through a rights issue in 2016.

5.2b

**AED 5.2 BILLION
FINANCING**

AED 4.2 billion through a financing facility for Phase I for DPR, and an additional AED 1 billion for Phase II.

13.2b

**AED 13.2 BILLION
TOTAL ESTIMATED COST**

AED 10.5 billion for Phase I and AED 2.7 billion for Phase II.

Listing date	10 December 2014
Exchange	Dubai Financial Market
ISIN code	AED001501017
Ticker code	DXBE
Number of shares	7,999,912,670
Ownership structure	52% Meraas; 11% Qatar Holding; 37% other shareholders

FINANCIAL HIGHLIGHTS

As at 30 September 2016

AED 12b

Total assets stood at AED 12,033 million compared to AED 8,626 million as the end of Dec 2015.

AED 3.3b

drawn down of AED 4.2 b finance facility available for Phase I.

Cash and bank balances; 27%

Derivative financial instruments; 0%

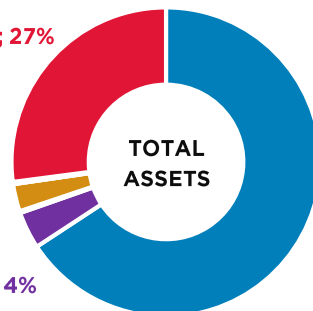
Other financial assets; 0%

Advances to contractors and other receivables; 3%

Due from a related party; 0%

Inventories; 0%

Investment properties; 4%



Property and equipment; 66%

ABOUT DUBAI PARKS AND RESORTS

Largest integrated theme park destination in the region



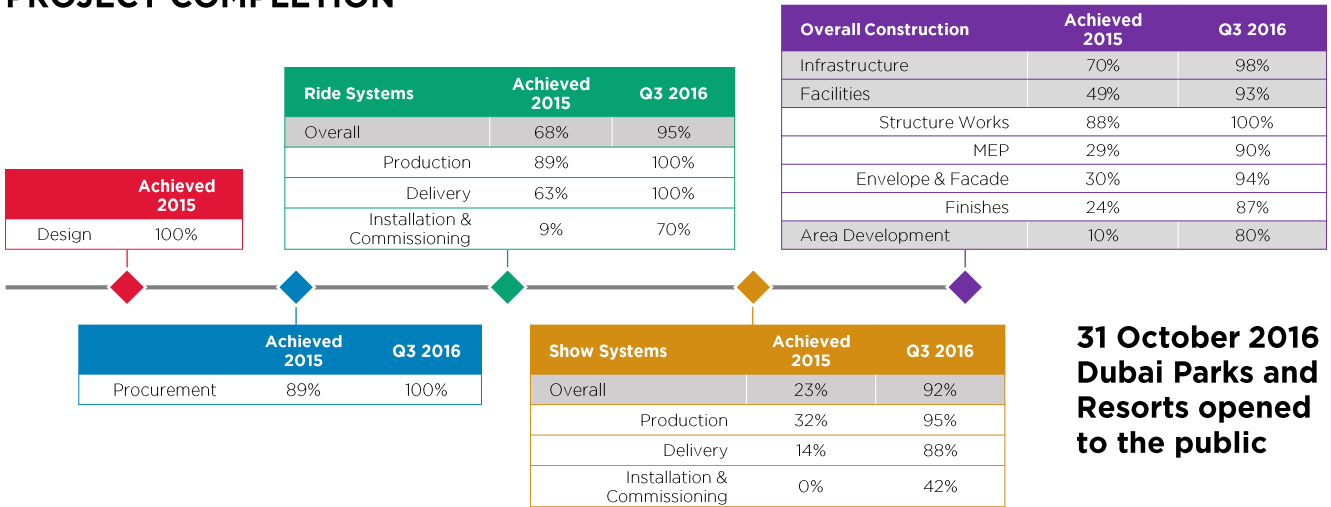
Over 100 rides & attractions spread across 3 theme parks and 1 water park



6.7 million visits projected for 2017



PROJECT COMPLETION



**31 October 2016
Dubai Parks and
Resorts opened
to the public**

Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures. 30 September 2016 figures are unaudited.

MANAGEMENT TEAM

The management team is comprised of skilled and dedicated professionals with wide ranging experience in theme park design, development, operations, business development and marketing. This is supported by over 500 years of collective theme park experience on site.



RAED KAJOOR AL NUAIMI

Chief Executive Officer

Over 15 years experience with companies such as Tatweer, Dubailand and Dubai Properties Group. Previously, he was the Chief Leisure and Entertainment Officer at Meraas Holding where he helped develop new strategies and identify opportunities for the company in the leisure and entertainment field.



VINIT SHAH

Chief Strategy & Business Development Officer

More than 15 years of experience in the leisure and hospitality industry, his expertise includes leading mega project strategic planning, entertainment destination development, driving commercial decisions, planning the strategic and operational process, business modeling, intellectual property acquisition and feasibility studies amongst others.



SANDESH PANDHARE, CFA

Chief Financial & Investment Officer

More than 25 years of experience in the private equity and investment industry. His expertise including corporate finance, business analysis, investment valuation, capital structuring, financing and asset monitoring. He has managed a global portfolio across diverse industry verticals.



STANFORD PINTO

Chief Parks Operating Officer

With over 20 years of professional experience, his expertise lies in the areas of risk management, corporate governance, internal auditing, as well as process control and design management.



PAUL LA FRANCE

Chief Projects Officer

More than 37 years of experience in entertainment and hospitality development. Paul has contributed to high profile greenfield projects, for the likes of Disney and Universal as well as major expansions and capital improvements to existing and operational theme park facilities globally.



AIDA HAMZA

Senior VP - Business Support

More than 27 years of experience in management her expertise includes, corporate affairs, human resource management, supply chain management, among others with large UAE / regional organizations.



MATTHEW PRIDDY

Chief Technical Officer

More than 35 years of experience with almost 20 of them being at the Walt Disney, his expertise includes the creative development of entertainment destination projects with special focus on owners representation, technical integration, design management and organizational leadership.



KLAUS ASSMANN

VP - Retail and Hospitality

Over 27 years of experience in hospitality with the likes of Jumeirah International, Hyatt and Shangri-la Group his expertise includes, hotel development, preopening management, hotel operations, asset management and retail operations.

DXB ENTERTAINMENTS IR APP

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